

CFO STUDY GROUP

BY INVITATION ONLY—RSVP@SWENSONADVISORS.COM

CFOs and financial professionals are invited to attend this complimentary event hosted by Swenson Advisors.

This is a quarterly lunch series established to deliver forward-thinking perspectives, fresh insights and networking among CFOs and Financial Executives. The CFO Study Group provides a forum to hear from speakers on topics relevant to CFOs while enjoying stunning views and lunch at the University Club Atop Symphony Towers.



Tuesday, January 24, 2017
University Club Atop Symphony Towers
11:30am—1:30pm

FEATURED TOPIC:

The Community Health Center Model—Past, Present and Future **and** **A Look at Healthcare Reimbursement Trends—a Shift from Volume to Value**

TOPIC SUMMARY:

- Health centers deliver value to the nation – \$24 billion annually, by preventing disease, reducing health disparities, and managing the treatment of costly chronic disease.
- Health centers continue to demonstrate the value of a primary care medical home with their dedication to mission, interdisciplinary health teams, and the delivery of coordinated and culturally competent care to meet needs in America's diverse communities.
- Transformation of the healthcare delivery system in the United States is anticipated to bring about better care, smarter spending, and healthier people.

FEATURED SPEAKER:

Michele Lambert | Vista Community Clinic

Michele Lambert has served as the Chief Financial Officer of Vista Community Clinic (VCC) for the past 12 years. During her tenure, the organization has grown assets from \$19 million to \$57 million, and revenues from \$18 million to an estimated \$52 million in 2017. Ms. Lambert's achievements at VCC include assisting the organization to become the first Community Health Center in San Diego to implement Electronic Health Records, as well as securing one of only 80 initial National Facility Improvement Grants under the Federal Recovery Act Program. VCC is one of 30 health center organizations in California that have volunteered to pilot CHC payment reform.



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