

You are cordially invited to the

# thoughtLEADERSHIPforum

A premier event for senior financial executives

Swenson Advisors cordially invites you to a leading-edge educational breakfast featuring discussion leader **Dean Zerbe**, National Managing Director of alliantgroup's Washington D.C. office. He previously served as the Senior Counsel and Tax Counsel for the Senate Finance Committee from 2001-2008, where he gained extensive knowledge of tax legislation and policy. Dean will discuss topics featured in his articles and Forbes.com blog, such as:

- Principles to Reform Taxes, Help Businesses
- 2012 - One Last Chance to Take Advantage of the Bush Tax Cuts
- A Little Known Tax Break for Building Green

Friday, January 6, 2012

8:00 am - 10:00 am

Murrieta Public Library

Eight Town Square • Murrieta, CA 92562

(Corner of Kalmia and Adams)

No Cost to Attend ~ Continental Breakfast Provided

To register, contact:

Carla Sanchez

carla.sanchez@swensonadvisors.com or 619-237-3400 ext. 104

Seating is limited!

**SWENSON**  
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**Dean A. Zerbe**

National Managing Director, Washington D.C.

Former Senior Counsel and Tax Counsel,

Senate Finance Committee

When Dean Zerbe was Senior Counsel and Tax Counsel for the Senate Finance Committee, his job was to know how to get things done on The Hill, and he was intimately involved with almost every major piece of tax legislation that was signed into law. Now, as National Managing Director for alliantgroup®, Dean is the ultimate tax policy expert—and his job is to make sure their clients know how to take advantage of every tax incentive the government makes available.

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